



UNION GENERAL Insurance Services, Inc.

We are the Market™ Personal & Commercial Lines AAMGA CIWA

Post Office Box 6555, Concord, CA 94524
Phone (925) 671-2128 Toll-Free (800) 427-8447 Fax (925) 671-0171
Email ug@uniongeneral.com
www.uniongeneralinsurance.com
License Number: 0595325

AUTHORIZATION AGREEMENT FOR DIRECT PAYMENTS (ACH DEBITS)

Agency Name: _____

Named Insured: _____

Quote ID Number: _____

Requested Effective Date: _____

I (we) hereby authorize Union General Insurance Services, Inc hereinafter called COMPANY, to initiate debit entries to my (our) Agency Trust Account as per the attached check and hereby authorize COMPANY to debit this account for the amount stated on the check. I (we) acknowledge that the origination of ACH transactions to my (our) account must comply with the provisions of U.S. law.

Please attach a COPY of the original agency trust check and indicate your payment method:

AMOUNT TO BE DEBITED FROM YOUR BANK ACCOUNT: \$ _____

- Payment in Full (You May Retain Your Commission)
- Budget Payment Plan: 50% of Premium + \$15 Service Charge + Add'l Insd + Taxes + Fees. Balance Is Due Within 30 Days (You May Not Retain Your Commission)
- Your Agency Finances: 25% Of Premium + Add'l Insd + Taxes + Fees. Please Send A Copy Of The Finance Agreement (You May Not Retain Your Commission).
- Union General Financed: Please see the attached Premium Financed Agreement. We will need the following
 1. Signed Premium Finance Agreement- Must be signed by the insured or Broker
 2. 25% of Premium + Add'l Insured + Taxes + Fees (You May Retain Your Commission)

This authorization is to remain in full force and effect until COMPANY has received written notification from me (or either of us) of its termination in such time and in such manner as to afford COMPANY and DEPOSITORY a reasonable opportunity to act on it.

Name(s) _____ Producer Number _____
(Please Print)

Date _____ Signature _____

PLEASE DO NOT MAIL YOUR ORIGINAL CHECK AFTER FAXING. DOING SO MAY RESULT IN DUPLICATE DEBITS TO YOUR ACCOUNT.